EMPOWER Invest well. Live a little.™

BaylorScott&White HEALTH

Get personalized help at every step of your financial journey

Discover the support resources to meet your unique needs

Self-service assistance

Utilize tools, resources and support available at your fingertips. Help is always a click or a call away.

BSWHretirement.com

- Manage your account & investments
- See your Lifetime Income Score℠
- Link outside accounts to see your holistic financial picture
- Access educational content & resources
- Stay connected to your account anytime and anywhere with the Empower app.

GET IT ON Google Play | Download on the App Store

Empower Advisory Services™*

Get free online advice as a part of this service or opt into the full "do it for me" managed accounts solution.*

Learn more here

Enroll in Advisory Services

- Free online advice[1]
- Investment analysis
- Personalized savings strategy
- Ongoing strategy review to check progress against goals

One-on-one consultation

Get a personalized assessment to help determine if you are on track for reaching your retirement and financial goals.

Learn more here

Meet with an RPA [2]

- Discuss your accounts, goals & progress
- Review your strategy to help ensure you're on track to reach your goals
- Explore the important elements of achieving financial well-being now & in the future
- Get specific saving & investment advice that is always based on your best interest

Comprehensive financial planning services

Get in-depth, complete planning around your whole household's financial goals.*

Learn more here

Meet with a financial professional who is certified [3]

- Complete portfolio review, including Social Security & Medicare
- Retirement income planning
- Insurance analysis
- Legacy & estate planning help
- Saving for education, family planning & purchasing a home
- Tax planning optimization

Not sure where to start?

The Empower Customer Care Center can route you to the appropriate specialist, assist with administrative questions, asset consolidation, transactions and much more. Consider all your options and their features and fees before moving money between accounts. Participant Services Representatives are available at **844.722.BSWH (2794)**, Monday through Friday between 7:00 am and 9:00 pm CT, and Saturdays between 8:00 am and 4:30 pm CT.

*** Provided at no cost to you.**

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